

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy)	: 31 August 2012	2					
To: Hong Kong Exchanges and Clear	ing Limited						
Name of Issuer China	South City Holdings I	Limited					
Date Submitted 6 Sept	tember 2012						
I. Movements in Authorised Share Ca	pital						
1. Ordinary Shares							
(1) Stock code: 1668 Description: Ordinary Shares							
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of preceding month	30,000,000,000	0.01	300,000,000				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	30,000,000,000	0.01	300,000,000				
(2) Stock code :Desc	ription:						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

Stock code :Descr	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Balance at close of preceding month Increase/(decrease)			

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	5,987,564,000	N/A	N/A	<u>N/A</u>		
Increase/ (decrease) during the month	66,000,000	N/A	<u>N/A</u>	N/A		
Balance at close of the month	6,053,564,000	N/A	<u>N/A</u>	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of			ring the mont	h	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
shares issuable	Granted	Exercised	Cancelled	Lapsed		the month
Share Option				•		
Scheme (4 Sept 2009)						
1. exercise price at HK\$1.29 per share ordinary shares (Grant date:11/4/2011)	0	0	0	2,000,000	0	130,100,000
(Note 1)						
2. exercise price at HK\$1.15 per share ordinary shares (Grant date: 27/06/2012)	0		0	0	0	55,435,000
(Note 1)						
			(Prefe	inary shares) rence shares) (Other class)	0 0 0	- -
Total funds raised during the mor	nth from exercis	se of <u>0</u>				

Warrants to Issue Shares of the Is	suer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u>-</u>				
	<u> </u>				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	-				
	-				
	·				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
3.	-				
-	-				
(/ /) Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
4.	-				
-	-				
(/ /)					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
	Tota		nary shares) <u>0</u>		_
			ence shares) 0		_
		(Other class) 0		_

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	outstanding	Пони	шошп	montin		
	_					
	_					
						-
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	_					
	_					
	_					
Stock code (if listed)		 -				-
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date		,				
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	_					
	_					
	_					
Stock code (if listed)		·-				
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(
4.	(/ /)					
	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(if applicable) (dd/mm/yyyy)	(/ /)					
	<i></i>		Total C. (Ordin	ence shares) $\frac{0}{0}$		_

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full	particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1f a	oplicable, and class of shares issuable: Pre-IPO Share Option Agreements (4 / 9 / 2009)		
	rie-ir O Shale Option Agreements (47 97 2009)		
1.	Share Option Agreements dated 31/7/2008 entered into by each of Cheng Chung Hing and Leung Moon Lam with the Company for the purpose of formalizing all previous share option arrangements, details of which are set out in the prospectus of the Company dated 17/9/2009.		
-	On 24 August 2012, Mr. Cheng Chung Hing has exercised his right		
_	to subscribe for 66,000,000 option shares of the Company		
-	Ordinary shares (Note 1)	66,000,000	66,000,000
-	Ordinary shares (11016-17)	00,000,000	
2.			
-			
-	(1		
-	shares (Note 1)		
-	,		
3.			
-			
-	(/ /)		
-	shares (Note 1)		
-	Total D. (Ordinary shares)	66,000,000	
-	(Preference shares)	00,000,000	
-	(Other class)	0	

Type of Issue Class of shares issue (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issue (note 1) Class of shares issue (note 1) Class of shares issue (note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /) (/ /)	
1. Rights issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issue (Note 1) 2. Open offer At price: State Issue and allotment	(/ /) (/ /)	
Class of shares issue Class of shares issue (Note 1) 2. Open offer At price State Issue and allotment	aable)	
Class of shares issu (Note 1) 2. Open offer At price State Issue and allotment	aable		
(Note 1) 2 Open offer At price State Issue and allotment	(/ /		
(Note 1) 2 Open offer At price State Issue and allotment	(/ /	_	
)	
)	,	
EGM approval date: (dd/mm/yyyy)	(/ /)	
Class of shares issu (Note 1)	ıable		
3. Placing At price: State Issue and allotment date: (dd/mm/yyyy)	(/ /)	
EGM approval date: (dd/mm/yyyy)	(/ /)	
Class of shares issu (Note 1)	nable		
4. Bonus issue Issue and allotment date: (dd/mm/yyyy)	(/ /)	
EGM approval date: (dd/mm/yyyy)	(/ /)	

For Main Board and GEM listed issuers

	Type of Issue	1	·OI	iviai	п Боаг	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						month
		Class of shares issuable (Note 1)					
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)	_				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)					
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue			_			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation			Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
10.	Other	At price: HK\$	N/A	Class of shares redeemed (<i>Note 1</i>) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
				Total E. (C	Ordinary eference (Othe	shares	s) 0	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	66,000,000			
	(2)	0			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	·	0			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	•	0			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):
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Submitted by: TSE Man Yu
Title: Company Secretary (Director, Secretary or other duly authorised officer)
(Director, Secretary of other dury authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.